# **AGREEMENT**

# BY AND BETWEEN

# FRESENIUS MEDICAL CARE OF MONTANA, LLC d/b/a FRESENIUS MEDICAL CARE MISSOULA

# **AND**

# THE MONTANA NURSES ASSOCIATION

# **DATES:**

JANUARY 15, 2025 through OCTOBER 31, 2027

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#### **PREAMBLE**

This Agreement (the "Agreement") is made by and between Fresenius Medical Care of Montana, LLC d/b/a Fresenius Medical Care Missoula (hereinafter the "Employer" or "Company") and the Montana Nurses Association (MNA) (hereinafter the "Association" or the "Union").

#### **ARTICLE I - RECOGNITION**

The Employer recognizes the Union as the exclusive representative for the purpose of collective bargaining with respect to wages, hours of work, and other terms and conditions of employment of those regular full-time, regular part-time and part-time registered nurses of the Employer (hereinafter referred to as either "Employees" or "Employee") for whom the Union was certified as the collective bargaining representative, excluding temporary nurses, directors, managers, supervisors, exempt employees, employees not involved in direct patient care, coordinators, guards, and all positions excluded by the National Labor Relations Act.

#### **ARTICLE II - EMPLOYEE STATUS**

Section I: Types of Employees

- A. Regular Full-Time A regular full-time employee is an Employee regularly scheduled to work at least thirty-six (36) hours per work week.
- B. Regular Part-Time A regular part-time employee is an Employee regularly scheduled to work less than thirty-six (36) hours per work week but at least twenty (20) or more hours per work week.
- C. Part-Time A part-time employee is an employee regularly scheduled to work less than twenty (20) hours per work week.
- D. Temporary A temporary employee may have a fixed start date and end date with the Company, and may be hired or contracted by any resource.
- E. Per Diem As set forth in the company's Per Diem Policy, managers use per diem employees to maintain a pool of available staff that can assist with unexpected schedule gaps or short-term staffing needs. Per diem employees will not be used to permanently replace regularly scheduled full or part-time staff. This provision does not prevent per diem employees from being selected to fill open full or part-time positions.
- Section 2: Temporary employees may be used on a full-time or part-time basis, provided they do not displace an Employee.

#### ARTICLE III - EMPLOYEE REPRESENTATION/AGENCY SHOP

Any present or future nurse who is not an Association member and who does not make application for membership within thirty (30) days of hire or thirty days (30) from the signing of

this contract shall, whichever is later, as a condition of employment, pay to the Association, a representation fee in an amount lawfully determined by the Association. The representation fee shall be equal or less than the regular monthly Association dues. Nurses who fail to comply with this requirement shall be discharged by the Company within 30 days after written notice to the Company from the Association. The Association agrees to indemnify and hold the Company harmless against any and all claims, suits, orders or judgments brought or issued against the Company as a result of any action taken by the Company under the provisions of this section.

#### ARTICLE IV - DUES CHECK OFF

Section 1: During the term of the Agreement and to the extent permitted by applicable federal and state law, the Employer shall deduct an Employee's regular union dues or fees, as certified by the Union, from the Employee's biweekly net earnings, provided the Employer timely receives from each Employee individually signed dues check-off authorization forms in accordance with applicable law. To the extent that there is any conflict between the Union's form and the terms of this Article, the terms of this Article shall control. All monies deducted under the provisions of this Article shall be remitted to the Union within thirty (30) business days after the second of the biweekly pay periods in each calendar month. The Employer's only obligation under this Article is to deduct union dues in accordance with an Employee's written authorization and place such monies in the U.S. mail or by electronic transfer.

Section 2: The Union will notify the Employer, in writing, of any changes in the amount of any Employee's authorized deductions.

Section 3: The Employer shall be relieved from making the above deductions upon an Employee's termination of employment, lay off from work, unpaid leave of absence, transfer to a position outside of the bargaining unit or written revocation of the authorization to make such deductions. The Employer shall resume the deductions upon an Employee's return to work from layoff or a leave of absence provided that the applicable authorization has not been revoked in writing by the Employee.

Section 4: The Employer shall not be required to make the above deductions from any Employee's paycheck in the event that an Employee's net biweekly earnings are less than the amount of such deductions.

Section 5: The Employer shall not be responsible for the payment of any delinquent dues or fees. The Employer shall not be liable for the remittance or payment of any monetary sum to the Union other than to place the amounts actually deducted from the Employees' net earnings in the U.S. mail or to send such amounts by electronic transfer. The Employer shall have no responsibility for the collection of initiation fees, special assessments or any other deductions requested by the Union.

Section 6: Except as provided in Article III of the Agreement, an Employee's unwillingness to sign, execute or revoke a written authorization for union dues deductions; an Employee's failure or refusal to make any union dues or other financial payments that may be due to the Union; or an Employee's membership in the Union or unwillingness to join or remain a member

of the Union, shall not affect the Employee's terms and conditions of employment with the Employer.

Section 7: If the Employee does not object, the Company will provide the Union with the name, address, and contact information of each newly hired Employee or an RN who transfers into the bargaining unit within ten (10) days of his or her hire date or transfer date. The Company will provide the Union with the name of a terminated Employee or an Employee who transfers out of the bargaining unit within ten (10) days of his or her termination date or transfer date. The Company will provide the Union with a list of all Employees covered under the Agreement including complete address; phone number; date of hire as a bargaining unit nurse; FTE status and rate of pay on an agreed upon date semi- annually.

### ARTICLE V - UNION VISITATION AND BULLETIN BOARDS

Section 1: No Employee shall engage in any union activity during work time, including but not limited to, solicitation or distribution of materials in work areas, unless permitted by Section 7 of the National Labor Relations Act. Employees and Union representatives are subject to the Employer's Solicitation and Distribution in the Workplace Policy as it may be amended from time to time within the discretion of the Employer. The current policy is attached as Appendix C. Changes to policy will be made available to Employees via the company's intranet site.

Section 2: A non-employee representative of the Union may be admitted to the Employer's facility at reasonable times during work hours to conduct union-related business. Any such visit to the Employer's premises is subject to approval by the Employer and must be scheduled in advance with at least twenty-four (24) hours notice. Approval by the Employer shall not be unreasonably denied. Any such visit must be conducted in the conference room and shall not interrupt employee work schedules or disrupt the Employer's operations. Upon arriving at the facility, the Union representative must check in with the Employer. Non-employee representatives of the Union are subject to the Employer's Visitor Policy. A copy of the current policy is attached as Appendix C. Changes to policy will be made available to Employees via the company's intranet site.

Section 3: The Employer shall permit the Union to hang a bulletin board, supplied by the Union, at the Employer, for the posting of official notices or bulletins concerning official Union business affecting the Employees' terms or conditions of employment, including professional development and training opportunities. The bulletin board shall not be any larger than 24 x 36 inches, and located in the back entryway, upon mutual agreement of the parties. The bulletin board shall not be used for any other purpose. Such notices or bulletins may be posted there only by the Union, by or through its authorized and designated officers and representatives, and may not be posted in any other location or place on the Employer's property. No individual employee may post such notices or bulletins on the Employer's property.

Section 4: No notice, bulletin or other writing posted by or on behalf of the Union on its designated bulletin board shall be defamatory toward or disparaging of the Employer, its services, or any of its officers, managers, supervisors, employees, affiliates, patients, families or visitors.

Section 5: The Employer may require the Union to remove any material which it determines violates Section four (4) of this Article. If the Union fails to promptly comply, the Employer may itself remove the material.

#### **ARTICLE VI - MANAGEMENT RIGHTS**

Section 1: The management of the business, including the right to plan, determine, direct and control operations and hours; the right to study and introduce new operational methods, facilities and products; the right to direct and control the work force, including the determination of its size and composition, the scheduling and assignment of work and also including the right to hire, assign, demote, promote, to contract out or subcontract work, to elect to perform such business or operations through subcontractors and transfer, to layoff or reduce the hours of work because of lack of work, to discipline, suspend or discharge for proper cause; and to establish and maintain reasonable rules and regulations covering the operation, a violation of which shall be among the causes for discipline or discharge, is vested in the Employer; provided, however, that these rights shall be exercised with due regard for the rights of the Employees. The listing of specific rights in this Agreement is not intended to be, nor shall it be considered restrictive of or a waiver of any rights of management not listed and not specifically surrendered herein, whether or not such rights have been exercised by the Employer in the past.

Section 2: All rights heretofore exercised by the Employer or inherent in the Employer's rights and not expressly contracted away by the specific provisions of this Agreement are retained solely by the Employer. The failure of the Employer to exercise any function, power, or right reserved or retained by it, or the exercise of any power, function or right in a particular manner, shall not be deemed a waiver of the right of the Employer to exercise such power, function, authority, or right, or preclude the Employer from exercising the same in some manner so long as it does not conflict with an express provision of this Agreement, or the National Labor Relations Act.

Section 3: It is further agreed that the rights of the Employer specified herein or elsewhere in this Agreement may not be impaired, in whole or in part, by an arbitrator or in arbitration even though the parties may agree to arbitrate the issue involved in the manner provided in the Grievance and Arbitration procedures of this Agreement.

Section 4: The Company may introduce a revision in the method or methods of operation which will produce a change in job duties or functions and a reduction in personnel. Nothing in this Agreement shall prevent the implementation of any program whether or not the implementation of such program results in a reduction of the work force; provided, however, that nothing in this Article relieves the Employer from bargaining with the Union concerning the impact of such a program.

#### ARTICLE VII - LABOR MANAGEMENT COMMITTEE

- Section 1: In order to continue and ensure the positive relationship between the parties to this agreement, the Employer and Union shall establish a joint committee made up of two members of management and two members of the bargaining unit.
- Section 2: This committee will meet on call at either party, but not more than quarterly unless mutually agreed upon by the parties.
- Section 3: Such meeting may be held in conjunction with the regularly scheduled Clinic Staff Meeting, either in advance or after that meeting.
- Section 4: While the agenda will include an open discussion of mutual concerns, no collective bargaining, presentation or adjustment of grievances, are within the scope of the Committee's purpose or mission.

### ARTICLE VIII - PROBATIONARY PERIOD

- Section 1: The initial ninety (90) calendar days of a new Regular Full-Time, Regular Part-Time and Part-Time Employee's employment shall be considered to be a probationary period, excluding any calendar days missed for illness or other reasons. All such missed calendar days shall be added to and will extend the employee's probationary period. The Employer may, in its discretion, extend the probationary period for an additional thirty (30) calendar days post the initial ninety (90) calendar day probationary period, to more fully evaluate an Employee's performance and will provide notice to the Union of the extension.
- Section 2: During an Employee's probationary period the Employee may be disciplined or discharged from employment with or without cause, at the sole discretion of the Employer. Any discipline or discharge from employment occurring within the probationary period shall not be subject to or reviewable under the Grievance and Arbitration provisions of this Agreement.

#### **ARTICLE IX - PERFORMANCE EVALUATIONS**

Performance evaluations provide Employees and management the opportunity to discuss the Employees' performance and to set goals for the future. Probationary Employees may receive an evaluation of their performance prior to completion of the probationary period. Non-probationary Employees shall receive annual performance evaluations.

#### ARTICLE X - DISCIPLINE AND DISCHARGE

- Section 1: No Employee will be discharged, suspended or disciplined without just cause. The Employer maintains sole discretion in deciding whether to discharge, suspend or otherwise discipline any Employee.
- Section 2: Prior to placing any performance-related or disciplinary document in an employee's personnel file, the Employer shall provide a copy to the employee and the employee

shall be required to sign as evidence of receipt; signature is not an admission of guilt. In the event an employee refuses to sign, such refusal shall be noted and the document will be placed in the employee's personnel file. Employees shall have the right to respond, in writing, to any discipline. All such responses shall be included with the disciplinary documentation and maintained as part of the employee's personnel file.

Section 3: All objections made by the Union to disciplinary action must be processed through the Grievance and Arbitration provisions as outlined in this Agreement.

Section 4: 'The progressive discipline procedure will typically follow the following steps:

Documented Counseling Written Warning Final Written Warning Discharge

The parties acknowledge that there may be circumstances justifying immediate discharge or skipping one or more of the steps of progressive discipline.

Section 5: In the event that disciplinary action is submitted to arbitration under the Grievance and Arbitration provisions, the arbitrator shall not base his or her decision solely on the failure of either party to call a patient, visitor or employee witness to appear at a hearing. Furthermore, the arbitrator shall not issue any subpoena or compulsion to attend to any such patient or visitor.

#### **ARTICLE XI - SENIORITY**

Section 1: Seniority shall mean the length of continuous active employment by the Employee with the Employer and shall accrue from one's most recent date of hire into a bargaining unit position by the Employer; however, the principles of seniority shall not apply to any Employee within the probationary period. If an Employee takes a position out of the bargaining unit, the Employee's seniority will be frozen during the time the Employee is out of the bargaining unit and will resume upon re-entry into the bargaining unit. If more than one Employee is hired on the same date, then the method of determining the senior Employee shall be to compare each Employee's birth month and the Employee with a birth month earlier in the calendar year shall be the more senior Employee. If there is a tie breaker regarding birth month, the birth day shall be used in determining seniority. The Employee with the earlier date in the month shall be more senior. Employees hired on May 15, 2011 as part of the acquisition shall retain their previous employer's seniority date.

Section 2: One seniority list for the Employees shall be kept by the Employer.

Section 3: In the event it becomes necessary to lay off Employees, the Employer shall conduct the layoff in the following order: volunteers, Temporary, and then Part-Time, Regular Part-Time and Regular Full-Time Employees in the reverse order of seniority.

- Section 4: In the event of a layoff, the Employer will give written notice to the affected Employee(s) and the Union at least two (2) weeks prior to the affected Employee's or Employees' final day of employment, or pay in lieu thereof.
- Section 5: Seniority rights shall be lost and an Employee's employment with Employer shall end for any of the following reasons:
- (a) An Employee resigns, quits, or retires;
- (b) An Employee who has been laid off, who does not accept an offer of employment within five (5) calendar days, and who does not report to work from recall within fourteen (14) calendar days after the Employee has been notified in writing, by telephone, telecopy, hand delivery, overnight mail or registered mail to return to work. It shall be the responsibility of the Employee to keep the Employer advised of his/her current mailing address;
- (c) An Employee is discharged; or
- (d) An Employee is on layoff in excess of six (6) months.

#### ARTICLE XII - HOURS OF WORK

- Section 1: The work week will consist of seven (7) consecutive twenty-four hour periods beginning at 12:00 midnight Sunday and ending at 11:59 p.m. Saturday. The weekend starts on 12:00 midnight Saturday and ends 11:59 p.m. Sunday.
- Section 2: Any number of actual hours worked in excess of forty (40) hours per work week shall be considered as overtime hours. Overtime at the rate of one and one half (1½) times the regular rate of pay shall be paid to Employees for all hours worked in excess of forty (40) hours in a work week.
- Section 3: Each Employee must timely report to work by his/her scheduled start time and be prepared to commence work at the start of the Employee's shift. No Employee may punch in at the time clock earlier than seven (7) minutes prior to the start of the Employee's scheduled work time. No Employee may start work prior to the scheduled starting time of his/her shift. No Employee may punch out at the time clock prior to the end of the Employee's scheduled work time unless the Employee has been authorized to leave work early. Generally, Employees are expected to complete their work by the end of their shift.
- Section 4: When an Employee is unable to report for work at his or her regularly scheduled starting time, such Employee must give his or her supervisor, or designee, as much advance notice as possible, but in no event less than two (2) hours notice of his or her inability to report. Both the Company and the Union recognize the importance of reporting an absence or late report as soon as possible to optimize success of finding a replacement employee.
- Section 5: The Employer retains the sole discretion to establish the work schedule, reestablish or modify the work week, the number of hours that an employee is regularly

scheduled to work each work day, and the times that employees are regularly scheduled for breaks during the work day, as more fully described in the Management Rights Article of this Agreement. The Employer will develop the schedule according to staffing and patient care needs. Schedules will be posted two (2) weeks prior to the first day of the new schedule. Schedules shall be for a minimum of four (4) weeks in duration, and shall include all staff meetings and/or education required of the Nurse. In the event a change to an employee's scheduled work days needs to be made after the schedule is posted, the Employer will seek volunteers for the additional shifts and award them on a first come first serve basis. In the event that an insufficient number of employees volunteer to satisfy the need, then the Employer may assign employees to work the additional shifts on a mandatory rotating basis in reverse order of seniority, as equitably as possible. If notice of less than two (2) weeks is given for any mandatory staff meeting, failure of the Nurse to attend shall not be grounds for disciplinary action.

The Employees currently work shifts up to twelve (12) hours in duration. If the Employer, in its sole discretion, determines to change the length of the work shift, the Employer will ask for volunteers and if an insufficient number of Employees volunteer, the Employer shall assign Employees in the reverse order of seniority. The Employer shall provide the Union notice and the opportunity to meet and confer concerning permanent changes in the work schedules. This Section does not limit the Employer's right to change the length of the work shift for all Employees.

Section 6: The parties recognize that the clinic is a six (6) day a week operation and that inpatient services are a 24/7 operation. Management will make reasonable efforts to assign weekend shifts on an equitable basis among the Employees. Employees may not be scheduled to work or be on-call more often than every other weekend unless mutually agreed, or business needs dictate otherwise.

Section 7: The Employees must request days off prior to the posting of the schedule in accordance with the Paid Time Off, Article XVIII herein. If the Employee wishes to change his or her posted schedule, the Employee must arrange to have another Employee who is fully qualified fill the shift and must obtain his or her Clinical Manager, Facility Administrator, Area Team Lead, or in the alternative, the Director of Operations, as applicable approval of such change. Once the schedule is posted, changes must be made only with mutual consent of the Employee and the Employer.

Section 8: The Employer does not guarantee any minimum number of hours of work per work day, work week or per year for Employees covered by this Agreement. The Employer retains the sole discretion to require an Employee to not work, to arrive later than the Employee's regular start time, and/or leave prior to the end of the Employee's regular end time on any work day based on business needs. If Employees are sent home before the end of their scheduled shift employees will be paid only for hours actually worked.

Section 9: There shall be no pyramiding of overtime.

Section 10: The Employer shall use reasonable efforts to provide Employees with one hour advance notification of the need to work overtime, unless business circumstances prevent such advance notice.

Section 11: In the event that the Employer identifies the need for additional shifts to be worked by the bargaining unit Employees, it shall seek volunteers for the additional shifts and award them on a first come first serve basis. In the event that an insufficient number of Employees have volunteered to satisfy the need, then the Employer may assign employees to work the additional shifts on a mandatory rotating basis in reverse order of seniority, as equitably as possible. An Employee may not be required to work more than 3 additional shifts per pay period without mutual agreement, unless patient care needs dictate otherwise. Failure to work overtime when required is subject to discipline by the Employer. The Employer reserves the right to select or deny Employees overtime.

Section 12: Employees shall receive one (1) paid fifteen (15) minute break period for each four (4) hours worked when working conditions allow.

Section 13: Employees may take a thirty (30) minute unpaid meal period. The parties recognize the importance of being relieved of duties for meal periods and every effort shall be made to assure meal periods are provided. In the event an Employee is unable to take an uninterrupted meal period due to patient care, or other operational needs with management approval, the Employee will be compensated and will be responsible for canceling his or her meal deduction in accordance with the applicable time-keeping procedure. The scheduling of rest and meal periods is within the discretion of the Employer.

Section 14: An Employee will not be scheduled to work a split shift unless mutually agreed to by the Employee and the Employer.

#### ARTICLE XIII - PERFORMANCE OF BARGAINING UNIT WORK

Employees excluded from the Agreement may not displace an Employee performing bargaining unit work, however, they may provide assistance to meet patient care deadlines, assist with training and orientation of new Employees, cover bargaining unit Employees for meal periods and breaks, work shifts related to unexpected absences, emergencies or other intermittent work.

# **ARTICLE XIV - LOW CENSUS**

Section 1: If the Employer needs to temporarily reduce staffing on a particular shift, the Clinical Manager, Facility Administrator the Area Team Lead, or Director of Operations, or designee as applicable, shall consult the employees for volunteers. Voluntary low census days shall be distributed as equitably as reasonably possible among the volunteer Employees.

Section 2: If there are insufficient volunteer Employees for low census hours, the Clinical Manager, Facility Administrator, the Area Team Lead, or the Director of Operations, or designee as applicable, will assign an Employee or Employees to be off work on a rotating basis in reverse order of seniority, as equitably as possible.

Section 3: At management discretion based on the needs of the business, Employees on duty who are placed on low census shall be given reasonable advance notice. If the Employees have not yet reported to work, they shall be given at least two (2) hours' notice of low census or pay in lieu thereof.

If Low Census is required, the Clinical Manager, or in the alternative, the Area Team Lead, or Director of Operations, or designee, as applicable, will determine the staffing needs for the remainder of the scheduled shift and communicate that to the Employee. If an Employee is required to be on-call at the time of low census they shall receive on-call pay. If recalled, the Employee must report to work within one hour, and shall receive call back pay as outlined in Appendix B of this agreement. Low Census on-call will not be used to create split shifts.

#### ARTICLE XV - FILLING VACANCIES

Section 1: In the event there are vacancies to be filled and the candidates for the vacant position(s) are internal, and provided that merit and ability are substantially equal, seniority will be the deciding factor in awarding the position(s). Qualified internal candidates will be considered before external candidates. All vacant positions are posted on the company website and intranet.

#### **ARTICLE XVI - ON CALL**

Section 1: The Employees who are assigned the responsibility of being available to be called to work during a specified period will be designated as on call. The parties acknowledge that there are special qualifications attendant to working at the acute hospital/inpatient center and to providing home therapy. Therefore, only the Employees possessing those qualifications will be designated as on call for the areas in which they are qualified and trained. Every effort will be made by the Employer to train and orient new staff to the Inpatient Program (HD and PD services), or to the Home Therapy Program, per the Experience and Required Skills section of the Inpatient RN, or Home Therapies Registered Nurse, job description, which is subject to change.

Section 2: On call is defined as the hours when there is not a regularly scheduled shift or Employee to cover the acute hospital/inpatient center or to attend to the home therapies patients. If the Employer requests that an Employee begin on-call coverage during hours where there are regularly scheduled shifts, that Employee will be compensated at the on call rate as set forth in Appendix B.

Section 3: The Clinical Manager, Facility Administrator, or Area Manager or the Director of Operations, or designee, if applicable, shall determine the number of on call shifts required for each schedule. The call shifts shall be divided as equitably as possible amongst all Employees trained in the applicable modality. Employees shall sign up for call shifts on a rotating basis. If there are new Employees who become eligible for call, such Employees shall be added to the bottom of the rotation list. In the event that new Employees have the same eligibility date, birth dates shall be used to determine placement on the rotation list. In the event that an insufficient

number of Employees have signed up to satisfy the on call need, then the Employer may assign Employees within the applicable modality to be on call on a mandatory rotating basis in reverse order of seniority, as equitably as possible. Employees shall not be assigned to be on call in a modality in which they are not trained. For the purpose of this section, the term modality refers to home therapies, in center, or inpatient services (acute).

Section 4: Once an Employee is scheduled to be on call, such an on call shift may be cancelled by the Company in its discretion, with two (2) hour notice. Failure to be on call when required is subject to discipline by the Employer.

#### ARTICLE XVII - COMPENSATION

Section 1: As of 2024, the minimum hourly rate of pay for Registered Nurses is \$36.00.

Section 2: Effective the first day of the pay period after July 1, 2025, all current Employees shall receive a 3% increase in their base hourly wage rate.

Effective the first pay period after July 1, 2026, all current Employees shall receive a 2.75% increase in their hourly wage rate.

Effective the first pay period after July 1, 2027, all current Employees shall receive a 2.5% increase in their hourly wage rate.

Section 3: Effective within 30 days of ratification, employees shall participate in the Clinical Advancement Program (CAP) and will be placed at the appropriate level as determined by the Employer as outlined in the CAP Placement Letter of Understanding.

#### ARTICLE XVIII - BENEFITS

Section 1: The Employer agrees to offer the Employees covered by the Agreement the same medical, dental, vision, life, short term disability and long term disability insurance programs as it offers to other FMCNA employees, as well as any other employee benefit program it offers to other FMCNA employees, on the same basis and to the same extent. The Employer may, in its discretion, make such changes in the programs (including but not limited to the type and amount of benefits, qualifications and the amount of employee contributions) as may from time to time be considered prudent by the Employer.

Section 2: In the event an employee is granted a personal or medical leave of absence, the employee is only eligible to receive benefits under the conditions set forth in Article XXII Leaves of Absence.

Section 3: 401(K) PLAN. The Employees are eligible to participate in the Employer's 401(k) Plan, as may be modified from time to time in its sole discretion, consistent with the Employer's policy.

#### ARTICLE XIX - PAID TIME OFF

All regular full-time and regular part-time Employees whose standard weekly hours are twenty (20) or more are eligible to accrue and use PTO in accordance with the Employer's Paid Time Off Program policy.

#### ARTICLE XX - EXTENDED SICK LEAVE

All regular full-time and regular part-time employees whose standard weekly hours are twenty (20) or more are eligible to accrue and use ESL in accordance with the Employer's Extended Sick Leave Program policy.

#### **ARTICLE XXI - BEREAVEMENT**

The Employees are subject to the Employer's Bereavement Policy on the same basis and to the same extent as is applied to other FMCNA employees and as it may be amended from time to time within the discretion of the Employer. The current policy is attached as Appendix C. Changes to policy shall be made available to Employees via the company's intranet site.

# ARTICLE XXII - JURY DUTY AND NATIONAL GUARD DUTY

The Employees are subject to the Employer's Jury Duty and the Employer's National Guard Policies on the same basis and to the same extent as is applied to other FMCNA employees and as they may be amended from time to time within the discretion of the Employer. The current policy is attached as Appendix C. Changes to policy shall be made available to Employees via the company's intranet site.

#### ARTICLE XXIII - LEAVES OF ABSENCE

The Employees are subject to the Employer's Leaves of Absence policies on the same basis and to the same extent as is applied to other FMCNA employees and as they may be amended from time to time within the discretion of the Employer. The current policy is attached as Appendix C. Changes to policy shall be made available to Employees via the company's intranet site.

#### ARTICLE XXIV - GRIEVANCE AND ARBITRATION PROCEDURES

Section 1: A grievance under this Article is defined as a complaint by either the Employer or the Union that a specific Article or Section of this Agreement has been violated. A grievant shall have the right to have a Union representative present during each step of the grievance process. Grievances shall be processed as follows:

Step 1: Within fourteen (14) calendar days of the occurrence of a grievance, the employee shall meet with the Clinical Manager, or designee, to discuss the grievance. An earnest effort should be made to settle the grievance informally between the aggrieved employee and his/her immediate supervisor. If such meeting does not result in resolution of the grievance, the Clinical Manager, or

designee, shall have fourteen (14) calendar days after the date of the meeting to issue a written response to the grievance.

Step 2: If the grievance is not resolved informally at Step #1, the grievant or the Union shall have fourteen (14) calendar days from the date of the immediate supervisor's response to present the grievance in writing to the Director of Operations. The written grievance must contain a description of the grievance. The Director of Operations, or designee, shall have fourteen (14) calendar days from the date a written grievance is submitted within which to issue a written response to the grievance.

**Step 3**: If the grievance is not resolved at Step #2, the grievant or the Union shall have fourteen (14) business days from the date of the Director of Operations' response to submit a written grievance to the Regional Vice President, or designee. The Regional Vice President, or designee, shall have fourteen (14) calendar days to issue a written response to the grievance.

Section 2: In the event the parties are unable to resolve a grievance pursuant to the foregoing procedure, either party may, within fourteen (14) calendar days of the Step #3 decision, request that the issue be submitted to mediation in an effort to avoid arbitration. Mediation shall be non-binding, unless the parties mutually agree to resolution of the grievance at mediation, in which event the grievance will be resolved. The parties shall request a mediator from the Federal Mediation and Conciliation Service.

Section 3: An employee shall comply with all instructions and perform all duties, when and as instructed, even though he or she may feel aggrieved provided that the employee's or patient's health and safety are not placed in serious peril.

If the grievance is not resolved at mediation, either party shall have fourteen (14) calendar days from the date of mediation to submit a written request to the other to advance the grievance to arbitration and must set forth the exact issue(s) to be submitted to arbitration. The Employer and the Union shall select a disinterested third party to serve as arbitrator. In the event the parties are unable to agree upon an arbitrator, they shall request the Federal Mediation and Conciliation Service to submit a list of the names of seven (7) arbitrators and the parties shall alternately strike names from the list until one remains, and that person shall be the arbitrator. The first strike shall be determined by a coin flip.

The arbitrator shall have no authority to add to, or subtract from, or modify any of the terms of this Agreement. The arbitrator shall not have any authority to substitute his/her discretion for management's discretion. The arbitrator also shall have no power to establish contract language, wage rates, job classifications, or fringe benefits. The decision of the arbitrator shall be final and binding upon the parties and the employee. The cost of the arbitrator shall be borne equally by the parties. Each party shall bear the fees and expenses associated with presenting their case to mediation or the arbitrator. In the event one of the parties wants a transcript of the arbitration

hearing, the party requesting the transcript shall pay the cost. If the other party wishes a copy of the transcript, the cost of the transcript shall be shared equally.

Section 4: Grievances resolved at any step of the grievance procedure will not be regarded as setting precedent for future interpretation of this Agreement. Any grievance may be moved to a more advanced step of the grievance procedure by mutual agreement of the parties. If the Union fails to meet any of the timeliness requirements set forth in this Article, the grievance shall be deemed forever waived. If the Employer fails to meet any of the timeliness requirements of this Article, the Union may proceed to the next step of the grievance process. Timelines under this Article may be extended by mutual agreement of the parties, which shall not be unreasonably withheld.

#### **ARTICLE XXV - POLICIES**

All Employees are required to follow the Company's clinical policies and procedures as they are subject to change from time to time within the sole discretion of the Employer. The Employer's current policies, and changes to policies, shall be made available to Employees via the company's intranet site. To the extent where possible, nurses shall be notified of any change or additions to clinical services policies and procedures issued by the Company in advance of implementation.

#### ARTICLE XXVI - EXPOSURE TO INFECTIOUS DISEASE

Section 1: An Employee who is exposed to an infectious disease will be referred to the appropriate provider. If the Employee is required to leave during the shift where the Employee was exposed to seek treatment, the Employee will be compensated at the Employee's base hourly rate for the time spent seeking such treatment, up to a maximum of four (4) hours.

Section 2: No Employee will be subject to mandatory vaccines or immunizations by the Employer. The parties acknowledge there may be circumstances where a third party may require the Employees to be vaccinated in order to work at the third party's facility. Failure to comply with this requirement shall subject the Employee to corrective action, up to and including discharge.

Section 3: When N95 or other respirators are required to be worn, the Employer and Employees shall comply with the provisions of the Employer's policies applicable to respiratory protection, including but not limited to the Respiratory Protection Program during a Severe Epidemic or Pandemic.

Section 4: The Employer and Employees shall comply with the provisions of the Employer's policies applicable to personal protective equipment (PPE). The parties recognize the value of a continuing dialogue about appropriate, and "best practices" on, PPE, which may be discussed as needed at Labor Management Committee meetings.

#### ARTICLE XXVII - EXHAUSTION RELIEF

If an Employee, while working, reaches a point of exhaustion related to performing work for the Employer and the employee using his/her professional judgment believes safety in the work environment is compromised, the Employee shall notify the Clinical Manager, Facility Administrator, Area Team Lead, or in the alternative, the Director of Operations, as applicable who shall make reasonable efforts to designate relief. The Clinical Manager, Facility Administrator, Area Team Lead, or in the alternative, the Director of Operations, as applicable has the discretion to designate as a "scheduled/excused absence" any time off that occurs due to exhaustion as specified in this Article.

#### ARTICLE XXVIII - PROFESSIONAL RIGHTS AND RESPONSIBILITIES

Section 1: Employees shall comply with applicable laws governing the practice of nursing, and to provide the nursing care in compliance with the Montana Nurse Practice Act and the ANA Code of Ethics for Registered Nurses. MNA will provide copies of the referenced Act and Code.

Section 2: Employees must attend mandatory meetings and in-service training as directed by the Employer. Employees on approved leave are exempt from attending mandatory meetings and in-service training while on leave though will be required to review meeting minutes and complete trainings at a later date. Except in cases of business necessity, the Employer shall notice Employees of mandatory meetings and in-service training two (2) weeks before the meeting or training date. Minutes are contained in the Communication log binders and will be sent to Employees via company email for review.

Section 3: Upon commencing employment, Employees shall be provided with a written job description by the Employer. Employees are required to sign the job description and it is made a part of the personnel file. In the event changes are made to an Employee's job description, the employee will be provided with a copy, required to sign it, and it will be made a part of the personnel file.

Section 4: The Company commits to supporting newly hired nurses throughout their orientation process and employment. New hire orientation shall be defined and provided by the Company. The time period for new hire orientation will depend on the RN's needs and previous experience and availability of orientation opportunities. Except in the case of extenuating circumstances, orientation will not be superseded by staffing requirements. Throughout the orientation process, new hires will be paired with a preceptor or an experienced RN.

# ARTICLE XXIX - NO DISCRIMINATION, NO HOSTILE WORKING ENVIRONMENT, NO WORKPLACE VIOLENCE

Section 1: The Employer strives to provide a work environment free from all forms of discrimination and harassment, and expects employees to treat each other in a respectful and professional manner consistent with our values.

The Employer will not tolerate harassment or workplace violence under any circumstances. Harassment includes verbal or physical behavior that creates an intimidating, hostile or offensive work environment for any employee. Employees are subject to the Company's policies regarding Equal Employment Opportunity, Prohibiting Discrimination, Harassment, Sexual Harassment, and Retaliation in the Workplace Policy, Safety and Security in the Workplace Policy, and Health & Safety in the Workplace on the same basis and to the same extent as is applied to other FMCNA employees and as they may be amended from time to time within the discretion of the Employer. Copies of the policies are available to Employees via the company's intranet site.

- Section 2: The Employer and the Association agree that violence in the workplace will not be tolerated. In the event that a nurse experiences an act of violence and reports such incident to the employer, the Clinical Manager, Facility Administrator, or Area Team Lead, or the Director of Operations, or designee shall consult with the nurse to determine the nurse's immediate needs for the duration of their shift and to provide information regarding available services.
- Section 3: No nurse will be subject to retaliatory action of any kind because they, in good faith, report violent conduct, harassment, sexual harassment, or retaliation, participate in an investigation regarding workplace violence, harassment, sexual harassment, or retaliation, or seek assistance from local emergency services
- Section 4: Nursing staff from any department that provides direct patient care shall be required to participate in annual training regarding patient de-escalation and workplace violence prevention. Nursing staff shall also have the right to participate in any additional workplace violence training offered by the Company.

#### ARTICLE XXX - STRIKES AND LOCKOUTS

- Section 1: There will be no strikes, lockouts or work stoppages during the life of the Agreement. Violation of this Article may result in the immediate discharge of the Employee or Employees committing such violation.
- Section 2: During the life of this Agreement, the Employees shall not participate in any "coercive activity" which is directed, in whole or in part, at the Employer or corporate affiliates of the Employer. For purposes of this Article only, the term "coercive activity" includes, but is not limited to, boycotts of the Employer's services or products, bannering, picketing, and hand billing. Violation of this Section may result in the immediate discharge of the Employee or Employees committing such violation.
- Section 3: Discharge for the conduct noted above shall not be subject to submittal through the Grievance and Arbitration procedures except on the limited issue as to whether the Employee has engaged in such proscribed activity. If the Employer is able to prove that an Employee, after notice provided herein by the Union did not immediately cease such proscribed activity, the arbitrator shall have no authority to change the penalty of discharge of the Employee.

Section 4: In the event of conduct by an Employee or Employees prohibited by this Article, the Union shall, after notification by the Employer of such conduct:

- (a) promptly and publicly (both verbally and in writing) disavow the prohibited action; and
- (b) promptly and publicly notify (both orally and in writing) all the Employees involved that they are violating the Union's agreement with the Employer.

#### ARTICLE XXXI - SEVERABILITY

In the event that any provision(s) of the Agreement shall be held to be invalid, illegal or otherwise prohibited by law, then such provision (or portion thereof) shall be deemed amended so as to comply with such law, to the extent possible, or if such amendment is not possible, then such provision shall be null and void but such invalidity shall not affect the enforceability of the remainder of the Agreement.

#### ARTICLE XXXII -SUBSTANCE ABUSE

Employees are subject to the Employer's Drug and Alcohol Free Workplace policy on the same basis and to the same extent as is applied to other FMCNA employees and as it may be amended from time to time within the discretion of the Employer. The current policy is attached as Appendix C. Changes to policy will be made available to Employees via the company's intranet site.

# ARTICLE XXXIII - ATTENDANCE AND ABSENTEEISM

The Employees are subject to the Employer's Attendance and Tardiness policy on the same basis and to the same extent as is applied to other FMCNA employees and as it may be amended from time to time within the discretion of the Employer. The current policy is attached as Appendix C. Changes to policy will be made available to Employees via the company's intranet site.

#### **ARTICLE XXXIV - CONTRACT MINIMUMS**

The terms of this Agreement are intended to cover only minimums in wages, hours, working conditions and other employee benefits. After notification to the Union, the Employer may place superior wages, hours, working conditions and other employee benefits in effect and may reduce the same to the minimums prescribed herein without the consent of the Union. This provision shall apply to wages, hours and working conditions and other Employee benefits that have been uniformly granted to all Employees or granted to Employees in the same job classification in the bargaining unit.

#### **ARTICLE XXXV - DURATION**

The Agreement shall become effective as of 12:01 a.m. December 1, 2024, and shall remain in full force and effect until 12:00 p.m. midnight on the 31st day of October, 2027; and shall renew itself without change from year to year thereafter, unless written notice of termination or desire

to modify is given at least ninety (90) calendar days prior to the expiration date of the Agreement, or any succeeding yearly term, by either of the parties hereto.

IN WITNESS WHEREOF, the parties hereto, through their duly authorized representatives have executed this Agreement on this 8 day of January 2025, 2024.

FRESENIUS MEDICAL CARE OF MONTANA, LLC d/b/a FRESENIUS MEDICAL CARE MISSOULA

Vice President Operations Rocky Mountain Region

MONTANA NURSES ASSOCIATION

Docusigned by:

1/8/2025

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Signed by:

Jan Baty
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Docusigned by:

Uslie Slepherd, BSN, KN

1/8/2025

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# **APPENDIX A**

<u>Charge Nurse Differential</u>: Employees designated by their Clinical Manager, Facility Administrator, Area Team Lead, or in the alternative, the Director of Operations, as applicable, to serve as a Charge Nurse on a specific shift shall receive an hourly differential of \$3.00 per hour for each hour worked in that capacity.

**Evening Shift Differential**: Employees who work between the hours of 5:00 p.m. to 10:59 p.m. will receive an Evening Shift differential of \$2.00 per hour.

<u>Night Shift Differential</u>: Employees who work between the hours of 11:00 p.m. to 6 a.m. will receive a Night Shift differential of \$4.00 per hour for each hour worked during that period of time. Night Shift Differential does not apply to regularly scheduled day shifts that commence prior to 6 a.m. or end after 11:00 p.m.

<u>Preceptor Pay</u>: Employees who precept shall receive \$2.50 per hour for each hour precepting. The Employer has the discretion to determine which Employee(s) shall precept.

<u>Weekend Shift Differential</u>: Employees who work between the hours of 11:00 p.m. Friday to 6:00 a.m. Monday will receive a weekend shift differential of \$2.50 per hour.

**On-Call Pay**: The on-call pay rate is \$6.00 per hour.

<u>Call Back Pay</u>: Employees who are on call and who are called into work shall be paid at one and one-half times (1.5) of their base hourly wage rate and shall be compensated for a minimum of two (2) hours worked for each episode of call back.

Holiday Call Back Pay: Employees who are on call and who are called into work on a Company designated Direct Patient Care recognized holiday shall be paid at two times (2x) their base hourly wage rate for all hours actually worked on the holiday once called back and shall be compensated for a minimum of two (2) hours worked for each episode of call back.

**Extra Shift Differential**: Employees who work an unscheduled shift will receive \$6.00 per hour for all extra hours worked, beyond their profiled hours for the week and up to 40 hours in a work week. PTO hours do not count towards hours worked for the weekly total/calculation.

<u>Acute Float Differential</u>: Employees who float to departments other than their assigned department to perform dialysis care, during their shift or while on call, will receive \$3.50 per hour for all hours worked while floated.

<u>Float Travel Differential</u>: Employees who are required to float to a clinic outside Missoula to perform dialysis care will receive a 10% float shift differential for all hours worked at the clinic and while traveling to and from the assignment.

**Shift Extension**: Employees who are required to work for more than two hours past their scheduled end of shift, shall be paid a shift extension differential of \$6.00 per hour for all hours worked beyond the end of regularly scheduled shift. Such extensions require prior approval of management.

<u>Critical Needs Differential:</u> Management may, in its sole discretion, put a critical needs differential into place for regular full-time and regular part-time employees as an incentive when the location requires additional help due to staffing shortages, or other unanticipated situations resulting in a staffing deficit. When critical needs exist, all RNs will receive a critical needs differential of 15% of the employee's base hourly rate for all critical needs hours worked.

<u>Employee Referral Program:</u> Employees who recruit a new employee shall be eligible to participate in the company's referral bonus program.

# **APPENDIX B**

As stated in the Fresenius Medical Care Code of Ethics and Business Conduct, Fresenius Medical Care of Montana, LLC, upholds the values of quality, honesty, integrity, innovation and improvement, respect and dignity, as well as lawful conduct, especially with regard to anti-bribery and anti-corruption. FMC Montana upholds these values in its own operations, as well as in its relationships with business partners. FMC Montana's continued success and reputation depends on a common commitment to act accordingly. Together with FMC Montana, the MNA is committed to uphold these fundamental values by adherence to applicable laws and regulations.