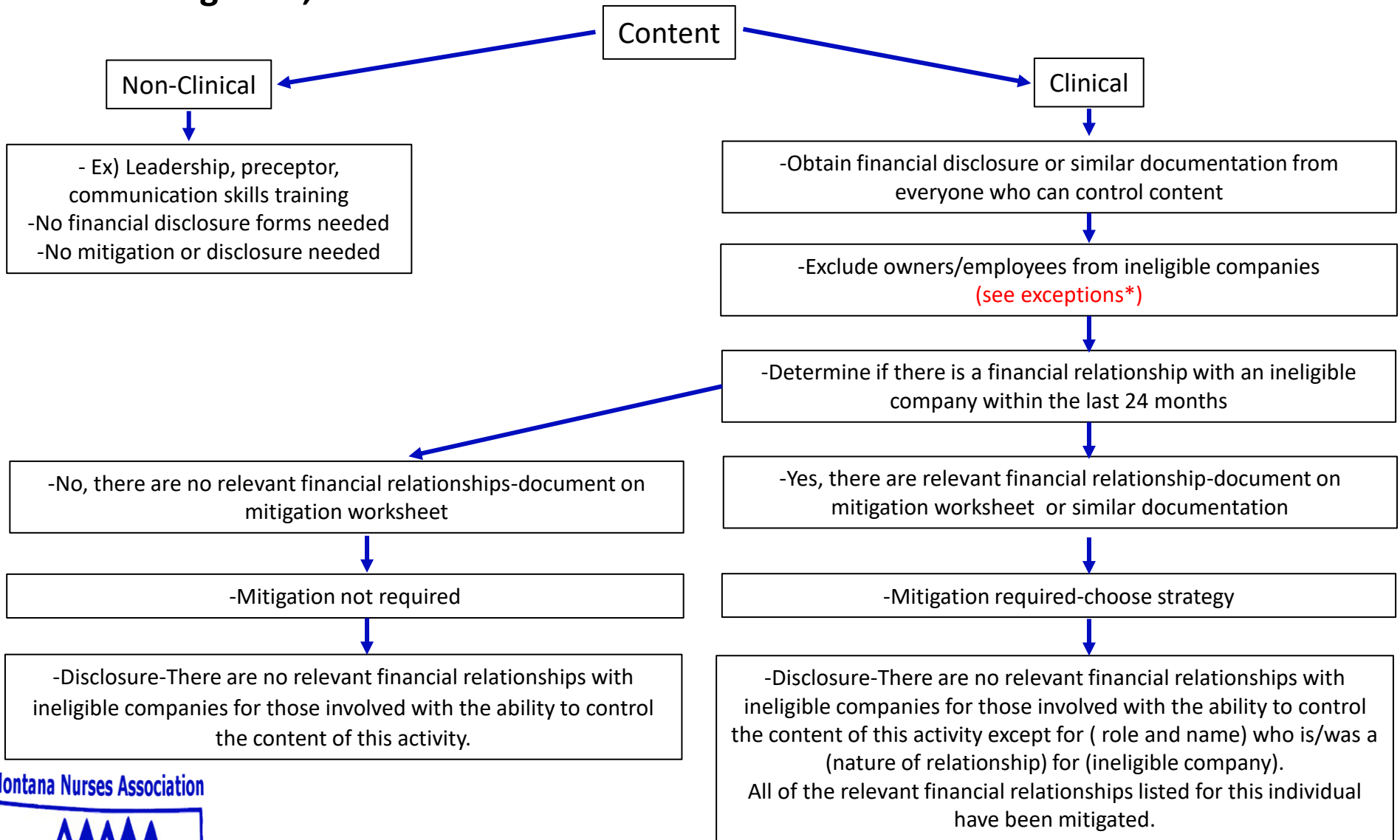


Financial Relationship Identification, Mitigation, and Disclosure



Special thanks to Jean Bulmer, DNP, RN, NPD-BC for initial development

Financial Relationship Identification, Mitigation, and Disclosure

Ineligible company-an entity whose primary business is producing, marketing, selling, re-selling, or distributing healthcare products used by or on patients

Financial relationships are relevant if the following three conditions are met for the prospective person who will control content of the education:

- A financial relationship, in any amount, exists between the person in control of content and an ineligible company
- The financial relationship existed during the past 24 months
- The content of the education is related to the products of an ineligible company with whom the person has a financial relationship

Exclude owners/employees of ineligible companies from participating as planners/speakers unless one of the three exceptions apply:

- When the content of the activity is not related to the business lines or products of their employer/company
- When the content of the approved activity is limited to basic science research, such as pre-clinical research and drug discovery, or the methodologies of research, and they do not make care recommendations
- When they are participating as technicians to teach the safe and proper use of medical devices, and do not recommend whether or when a device is used

***Even though these exceptions exist – their financial relationship must still be disclosed to learners**